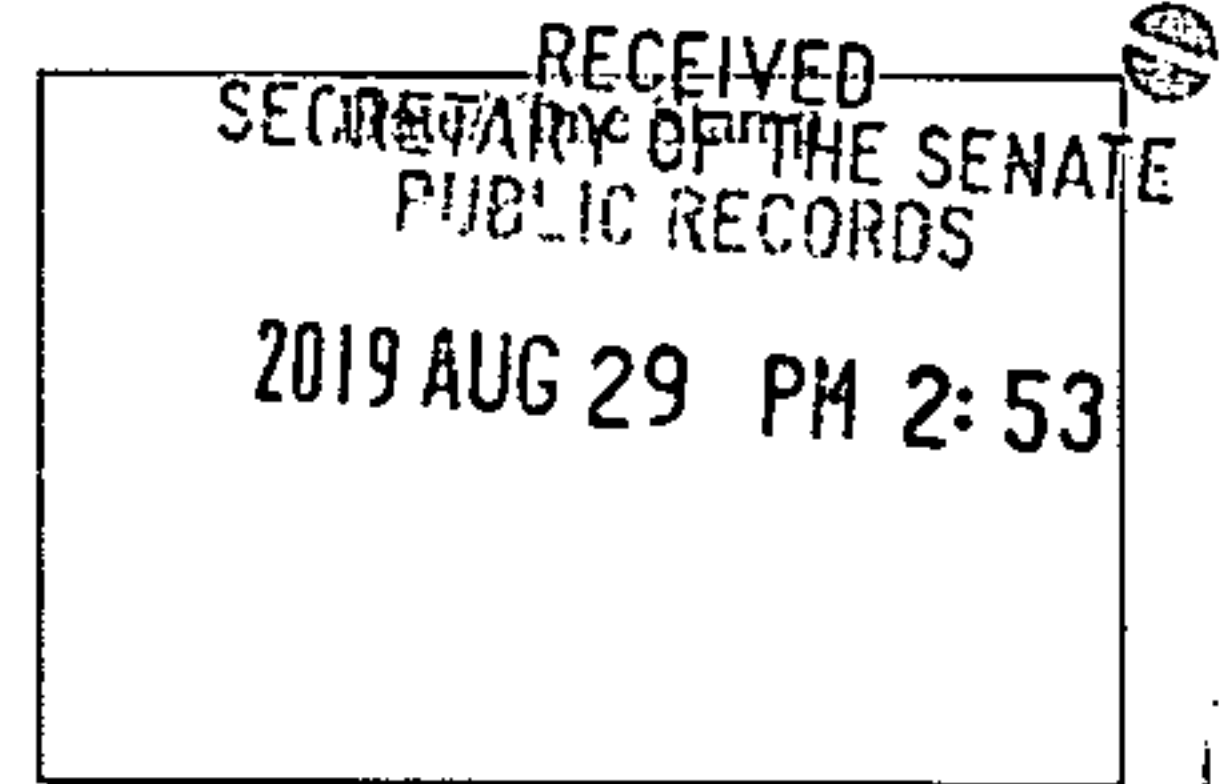


COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION



Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Senator Michael Lee

Employing Office/Committee: Senator Michael Lee

Travel Expenses Paid by (List all sources): AEI

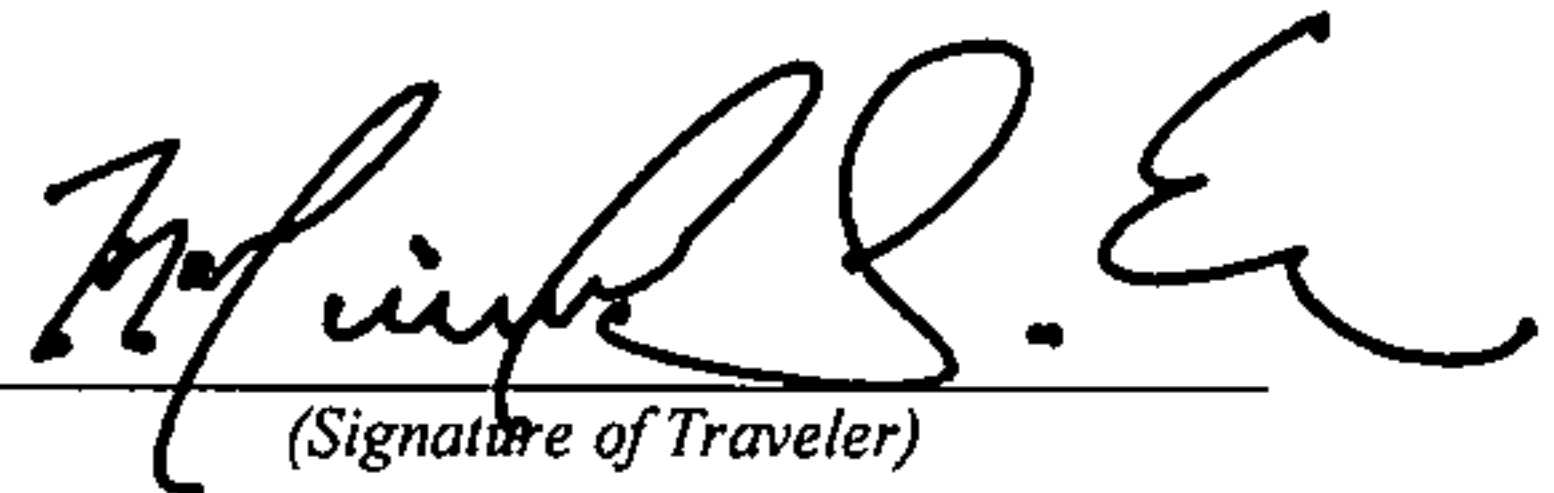
Travel Date(s): March 7-10 2019

Description/Title of Attached Forms: Private Sponsor Travel Certification Form

Purpose of Amendment (describe the reason for amending original submission): Ethics asked that we resubmit these forms for post-travel paperwork

08/29/19

(Date)


(Signature of Traveler)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute
2. Description of the trip: World Forum focuses on creative and forward-looking ideas in pursuit of independent and innovative policy solutions with real-world impact.
3. Dates of travel: March 7-10, 2019
4. Place of travel: Sea Island, Georgia
5. Name and title of Senate invitees: Sen. Lee, and the attached list of confirmed speakers.
6. I *certify* that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR-**
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

-AND-

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND-**
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year. In addition to distributing other educational materials via online resources, including the AEI website and emails. These products cover a number of topics and seek to encourage the competition of ideas.

- 16. Total Expenses for Each Participant:**

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$740 (\$320 airfare, \$420 ground transportation)	MAX: \$1368.93 (\$456.31/night)	MAX: \$267.00 (3 Breakfst, \$27) (2 Lunch, \$33) (3 Dinner, 40)	N/A

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged without regard to congressional participation.

- 18. Reason for selecting the location of the event or trip**

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

19. Name and location of hotel or other lodging facility:

The Cloister at Sea Island

100 Cloister Drive, Sea Island, Georgia 31561

20. Reason(s) for selecting hotel or other lodging facility:

The hotel is in close proximity to East Coast and easily accessible by multiple airports.

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby *certify* that the information contained on pages 1-4 of the certification form and any accompanying addenda, all submitted in connection with the March 7-10, 2019 trip
to Sea Island, Georgia is true, complete, and correct.
Place of Travel *Dates of Travel (Month Day, Year)*

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Special Events

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone Number: 202.862.5853

Fax Number: N/A

E-mail Address: jbrowning@aei.org

00000000003716

AEI WORLD FORUM, March 7-10, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$456.31/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$27/breakfast, \$33/lunch, \$40/dinner) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.

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AGENDA AT A GLANCE

Thursday, March 7

All Day	Registration
5:15–6:00 p.m.	Reception
6:00–7:45 p.m.	Dinner
8:00–9:00 p.m.	Starlight Chats

Friday, March 8

7:15–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Activities
5:00–5:30 p.m.	Reception
5:30–6:30 p.m.	Dinner Conversation
6:45–8:15 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

Saturday, March 9

7:15–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Breakout Sessions
4:00–5:00 p.m.	Afternoon Conversation
5:00–5:45 p.m.	Reception
6:00–7:00 p.m.	Dinner Conversation
7:15–8:45 p.m.	Dinner

Sunday, March 10

8:30–10:00 a.m.	Early Bird Breakfasts
10:00 a.m.	Adjournment

1

CONFIDENTIAL

As of February 4, 2019

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the **Office of Public Records, Room 232 of the Hart Building**, within 30 days after the travel is completed.

In compliance with Rule 35.2(a) and (c), I Sen. Mike Lee, make the following
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): American Enterprise Institute

Travel date(s): March 7-10, 2019

Destination(s): Sea Island, GA

Name of accompanying family member (if any): Sharon Lee

Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$1,504.42 (\$954.30 airfare, \$550.12 round trip ground transportation)	\$912.62	\$227 (3 breakfast) (2 lunch) (2 dinner)	N/A
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$718 (airfare only)	\$0	\$227 (3 breakfast) (2 lunch) (2 dinner)	N/A
<input checked="" type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Itinerary attached.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

March 18, 2019

(Date)


(Signature of Senator/Officer)

(Revised 1/3/11)

Form RE-3



2019 AEI World Forum

Itinerary, Senator Mike Lee

Thursday, March 7

10:52 PM – Arrival, Jacksonville International Airport

Friday, March 8

7:30–8:30 a.m.

Early Bird Breakfasts

The Cloister

Choose one of the below:

A Conversation with Jean and Steve Case

Robert Doar (Moderator)

A conversation on the three's shared commitment to lifting up those traditionally left behind in our society. They will discuss how policies, the Internet, and support for entrepreneurship can increase opportunities for economically disadvantaged Americans.

A Conversation with Secretary of Labor Alex Acosta

Stan Veuger (Moderator)

A conversation about the issues and policies being worked on by the Department of Labor.

A Conversation with Secretary of Commerce Wilbur Ross

Phil Gramm (Moderator)

A conversation about the issues and policies being worked on by the Department of Commerce.

8:45–10:15 a.m.

Breakout Sessions

The Cloister

Choose one of the below:

Economic Policy at the Halfway Point

Glenn Hubbard

Gene Sperling

Michael Strain

Kevin Warsh

Mark Zandi

Stan Veuger (Moderator)

Two years in, what is the state of the administration's economic policy agenda? Is the 2017 tax law working as lawmakers hoped? Has the administration's trade policy accomplished what it intended? How successful has its deregulatory agenda been? And what is the policy outlook for the rest of the president's term?

The US vs. China: Who Is Winning in Great Power Competition?

Dan Blumenthal

Elizabeth Economy

Oriana Skylar Mastro

Larry Summers

Derek Scissors (Moderator)

In 2008, China appeared at the top of its game, hosting the Olympics and achieving another year of solid growth. Over a decade later, however, the question of whether China's rise is truly peaceful continues to vex policymakers and scholars alike. The United States and the People's Republic of China are clearly engaged in long-term strategic competition, but does China truly challenge US economic, political, or military hegemony? Does it even want to? How can Washington best manage the risks and continue to reap the rewards of a more aggressive China?

10:30 a.m.–12:00 p.m.

General Session

The Cloister

Polarization and Extremism in Policy and Politics

John Delaney

Rahm Emanuel

Kevin Hassett

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12:15-1:45 p.m.

The Beach Club

Paul Gigot

AG Sulzberger

The New York Times, the Wall Street Journal, and the Washington Post are the three most prominent newspapers in the country. The editors of their editorial pages will reflect on the challenges of public debate in the current social climate and at a time of rapid change in the media industry.

The Cloister

Are Values the Next Phase of Education Reform?

Ben Sasse

Nat Malkus (Moderator)

Artificial Intelligence, Big Tech, and National Security

Eric Schmidt

Astro Teller

Will artificial intelligence (AI) usher in an era of explosive economic growth? How disruptive will the AI and automation revolutions be? Is there a dark side to technological advances? Should we be concerned about Big Tech and privacy, the ability of technology to mislead and misinform, and biased algorithms? Are we ready for high-tech weapons and cyber challenges to sovereignty? And what is the government's role in all this?

Giselle Donnelly

The Battle of Gettysburg proved an epic turning point for the United States, for the world, and for the cause of human liberty. The men who met on the rich farmlands of Pennsylvania sensed the importance of the moment, yet they had little understanding of the course of rapidly passing events. The Gettysburg staff ride seeks, through individual role play and

SECRET

Executive Time

Reception

5:30-6:00 p.m.

Dinner Conversation

The Cloister

A conversation covering a wide range of topics essential to national security. What's the next step on Iran? Will we push back on Putin? How do we continue to keep ISIS on the run? Do we have a strategy for China? What's next with Venezuela and the Maduro regime?

Dinner

The Cloister

Starlight Chats

The Cloister

The People Who Are Changing America and How You Can Help

Introduction: Jimmy Panetta

America needs a social, cultural and moral revival. And just in time it is coming—from the bottom up. It just doesn't look the way we thought it would look. How can individuals and community-level efforts provide solutions to broader societal problems?

Arthur Brooks (Moderator)

In a conversation with Google's X laboratories' Captain of Moonshots, Astro Teller, Arthur Brooks will explore how the latest advances in technology research can complement public policy, how a major research organization approaches problem solving, and how leaders should be thinking about the impact of new tech developments in order to appropriately address societal suspicions about technology.

Saturday, March 9

Informal Breakfast

The Cloister

Breakout Sessions

The Cloister

10 Years After the Financial Crisis

Martin Feldstein

Vincent Reinhart

Larry Summers

Mark Zandi

Jim Pethokoukis (Moderator)

Has the economy fully recovered from the financial crisis and Great Recession? What are the lingering scars? Are we making any of the same mistakes today that were made in the run-up to 2008? Are policymakers responding appropriately to today's economic conditions? And is the next recession around the corner?

Shelley Moore Capito

Cory Gardner

Josh Hawley

Kevin McCarthy

Rob Portman

Fred Upton

Hugo Gurdon (Moderator)

Invited: Martha McSally

The opioid crisis in America has taken a massive toll on communities across the country. It has devastated families, caused people to drop out of the workforce, and led to tens of thousands of deaths each year. How should policymakers respond to the crisis? How can we prevent abuse of legally prescribed opioids and end the trafficking of illegal opioids in our country? Join us for a discussion with members of Congress who have been fighting the opioid crisis in their communities back home and working on policies to help end the tragic proliferation and abuse of opioids in America.

Frenemies: Pakistan, Saudi Arabia, and Turkey

Sadanand Dhume
Lindsey Graham
Will Hurd
Norman Roule
Michael Rubin (Moderator)

The United States relies on numerous allies and partners to fight the world's greatest ills. And while many of these countries are trusted partners with goals and values similar to those of the US, many are not. How can the United States navigate a world of terrorists, dictators, and malicious actors when several of its key partners are equivocal friends at best?

President Trump and the Future of Conservatism

Karlyn Bowman
Liz Cheney
Jonah Goldberg
Yuval Levin
Ramesh Ponnuru
Ben Sasse
Ryan Streeter (Moderator)

It has been said that Donald Trump has fundamentally changed the definition of what it means to be conservative. Is this true? Are critics overreacting? What are the basic principles and policy goals of the conservative movement going forward?

9:45–10:45 a.m.

Morning Keynote Conversation

The Beach Club

VP to VP: A Conversation Between Mike Pence and Dick Cheney

Introduction: Arthur Brooks

The current and former Vice President will discuss the role of the VP and how the office interacts with and impacts policy.

11:00 a.m.–12:30 p.m.

General Session

The Cloister

The Collapse of Trust: The Global Loss of Faith in Institutions

David Brooks
Ted Cruz
Mitch Daniels
Nick Eberstadt
Michael Gove
Jim Himes
Nicholas Kristof
Bill Kristol
Larry Summers
George Will
Paul Gigot (Moderator)

One of the most startling events of recent years has been the collapse around the world of institutional authority and respect in so many areas of public life. Whether it is trust in Congress, faith in the authority of the Catholic Church, confidence in the press, a sense of unity with allies, or confidence in long-standing and established political parties, public opinion surveys reflect a growing discontent with established social, political, economic, and religious institutions. What does this mean for the United States and the world? Is this a temporary phenomenon? And how should public leaders—and institutions themselves—seek to move forward?

12:45–2:15 p.m.

Luncheon

The Beach Club

Reshaping the Courts: A View from the Inside

Leonard Leo
Mitch McConnell
John Yoo (Moderator)

A discussion on what has happened on the judicial appointments front for the past two years.

2:30–3:45 p.m.

Afternoon Sessions

The Cloister

The Rise of the Administrative State

